

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

CINEWORLD GROUP PLC, *et al.*,¹

Debtors.

)
) Chapter 11
)
) Case No. 22-90168 (MI)
)
) (Jointly Administered)
)

**SIXTH MONTHLY FEE STATEMENT OF PACHULSKI STANG
ZIEHL & JONES LLP FOR COMPENSATION FOR SERVICES AND
REIMBURSEMENT OF EXPENSES AS COUNSEL TO THE OFFICIAL
COMMITTEE OF UNSECURED CREDITORS FOR THE PERIOD
FROM MARCH 1, 2023 THROUGH MARCH 31, 2023**

Pursuant to the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* (the “Compensation Order”), Pachulski Stang Ziehl & Jones LLP [Docket No. 666] (“PSZJ”), attorneys for the Official Committee of Unsecured Creditors (the “Committee”), submits this monthly statement of services rendered and expenses incurred in this case for the period from March 1, 2023 through March 31, 2023 (the “Statement Period”).

I. Itemization of Services Rendered by PSZJ:

A. The following is a list of individuals and their respective titles that provided services during the Statement Period. It includes information regarding their respective billing rates and the total number of hours spent by each individual providing services during the Statement Period for which PSZJ seeks compensation.

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ proposed claims and noticing agent at <https://cases.ra.kroll.com/Cineworld>. The location of the Debtor Cineworld Group plc’s principal place of business and the Debtors’ service address in these chapter 11 cases is 8th Floor Vantage London, Great West Road, Brentford, England, TW8 9AG, United Kingdom.

SUMMARY

Name	Position / Dept.	State of Bar Admission / Year	Hourly Rate	Hours	Total Compensation
Robert J. Feinstein	Partner	NY 1982	\$1,695.00	30.00	\$50,850.00
Bradford J. Sandler	Partner	DE 2001 NJ 1996 NY 2008 PA 1996	\$1,595.00	76.50	\$122,017.50
Michael D. Warner	Partner	TX 1995	\$1,495.00	0.50	\$747.50
Maxim B. Litvak	Partner	CA 2001 TX 1997	\$1,445.00	6.30	\$9,103.50
Jeffrey M. Dine	Counsel	NY 1996 NJ 2019	\$1,395.00	0.20	\$279.00
Paul John Labov	Partner	NJ 2002 NY 2003	\$1,295.00	37.80	\$48,951.00
Shirley S. Cho	Partner	CA 1997 NY 2002	\$1,275.00	33.60	\$42,840.00
Jonathan J. Kim	Counsel	CA 1996	\$1,175.00	39.10	\$45,942.50
Beth E. Levine	Counsel	NY 1992	\$1,095.00	33.30	\$36,463.50
Michael R. Seidl	Counsel	DE 1996 DC 2000	\$1,095.00	7.70	\$8,431.50
Cia H. Mackle	Counsel	FL 2006	\$925.00	3.90	\$3,607.50
Ben L Wallen	Associate	TX 2016	\$895.00	61.10	\$54,684.50
Leslie A. Forrester	Law Lib. Dir.	N/A	\$595.00	4.90	\$2,915.50
Kerri L. LaBrada	Paralegal	N/A	\$545.00	7.30	\$3,978.50
Patricia J. Jeffries	Paralegal	N/A	\$545.00	4.80	\$2,616.00
Denise L. Mendoza	Other	N/A	\$395.00	0.40	\$158.00
Total:				347.40	\$433,586.00

B. The time records of PSZJ consisting of a daily breakdown of the time spent by each person on each day, and detail as to the disbursements incurred are attached as **Exhibit A** to this Statement.

II. Itemization of Services Rendered and Disbursements Incurred By Category

The following itemization presents the services rendered by PSZJ by task categories, and provides a summary of disbursements incurred by category of disbursement.

1. Services Rendered

The following services were rendered in the following categories:

Task Category	Hours	Fees Earned
Asset Analysis / Recovery	34.70	\$ 43,339.50
Asset Disposition	19.80	\$ 31,303.00
Avoidance Actions	6.30	\$ 6,506.50
Bankruptcy Litigation	108.30	\$109,099.50
Case Administration	3.10	\$ 2,195.50
Claims Administration / Objections	23.40	\$ 32,179.00
Compensation of Professionals	10.50	\$ 9,261.50
Compensation of Professionals / Others	5.00	\$ 6,115.00
Employee Benefits / Pension	0.90	\$ 1,525.50
Executory Contracts	7.10	\$ 7,704.50
Financial Filings	0.10	\$ 159.50
Financing	2.30	\$ 3,596.50
General Creditors' Committee	33.90	\$ 45,759.50
Hearing	0.70	\$ 746.50
Operations	15.70	\$ 23,689.50
Plan & Disclosure Statement	75.50	\$110,295.50
Stay Litigation	0.10	\$ 109.50
Total	347.40	\$433,586.00

A detailed itemization of the services rendered in each of the above categories is set forth in Exhibit A.

2. Disbursements Incurred

The disbursements incurred by PSZJ for this Statement are as follows:

Expense Category	Total Expenses
Bloomberg	\$105.30
Working Meals	\$ 49.22
Conference Call	\$ 3.77
Lexis/Nexis – Legal Research	\$145.36
Outside Services – eDiscovery Database	\$709.56
Pacer – Court Research	\$ 9.50
Reproduction / Scan Copy	\$ 23.60
Total	\$1,046.31

3. Accordingly, the amount of compensation and expenses payable for this Statement Period is **\$347,915.11** which is calculated as follows:

Total Fees for Services Rendered During Statement Period	\$433,586.00
Twenty Percent (20%) Holdback	(\$86,717.20)
Fees Minus Holdback	\$346,868.80
Costs (100%)	\$1,046.31
TOTAL	\$347,915.11

WHEREFORE, pursuant to the Interim Compensation Order, PSZJ requests payment of compensation in the amount of (i) **\$346,868.80** (80% of \$433,586.00) on account of actual, reasonable and necessary professional services rendered to the Committee by PSZJ and (ii) reimbursement of actual and necessary costs and expenses in the amount of **\$1,046.31** incurred on behalf of the Committee by PSZJ.

Dated: April 14, 2023

PACHULSKI STANG ZIEHL & JONES LLP

/s/ Michael D. Warner

Michael D. Warner (TX Bar No. 00792304)
 Benjamin L. Wallen (TX Bar No. 24102623)
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-and-

PACHULSKI STANG ZIEHL & JONES LLP

Robert J. Feinstein (admitted *pro hac vice*)

Bradford J. Sandler (admitted *pro hac vice*)

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New York, New York 10017

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*Co-Counsel to the Official Committee of Unsecured
Creditors*

EXHIBIT A

Pachulski Stang Ziehl & Jones LLP

10100 Santa Monica Blvd.
13th Floor
Los Angeles, CA 90067

March 31, 2023

Invoice 132153

Client 14220

Matter 00003

RJF

SSC

RE: Committee Representation

STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 03/31/2023

FEES \$433,586.00

EXPENSES \$1,046.31

TOTAL CURRENT CHARGES **\$434,632.31**

BALANCE FORWARD **\$1,233,930.57**

LAST PAYMENT **\$792,231.90**

TOTAL BALANCE DUE **\$876,330.98**

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Summary of Services by Professional

<u>ID</u>	<u>Name</u>	<u>Title</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
BEL	Levine, Beth E.	Counsel	1095.00	33.30	\$36,463.50
BJS	Sandler, Bradford J.	Partner	1595.00	76.50	\$122,017.50
BLW	Wallen , Ben L	Associate	895.00	61.10	\$54,684.50
CHM	Mackle, Cia H.	Counsel	925.00	3.90	\$3,607.50
DLM	Mendoza, Denise L.	Other	395.00	0.40	\$158.00
JJK	Kim, Jonathan J.	Counsel	1175.00	39.10	\$45,942.50
JMD	Dine, Jeffrey M.	Counsel	1395.00	0.20	\$279.00
KLL	LaBrada, Kerri L.	Paralegal	545.00	7.30	\$3,978.50
LAF	Forrester, Leslie A.	Other	595.00	4.90	\$2,915.50
MBL	Litvak, Maxim B.	Partner	1445.00	6.30	\$9,103.50
MDW	Warner, Michael D.	Partner	1495.00	0.50	\$747.50
MRS	Seidl, Michael R.	Counsel	1095.00	7.70	\$8,431.50
PJJ	Jeffries, Patricia J.	Paralegal	545.00	4.80	\$2,616.00
PJL	Labov, Paul John	Partner	1295.00	37.80	\$48,951.00
RJF	Feinstein, Robert J.	Partner	1695.00	30.00	\$50,850.00
SSC	Cho, Shirley S.	Partner	1275.00	33.60	\$42,840.00
				347.40	\$433,586.00

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Summary of Services by Task Code

<u>Task Code</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
AA	Asset Analysis/Recovery[B120]	34.70	\$43,339.50
AC	Avoidance Actions	6.30	\$6,506.50
AD	Asset Disposition [B130]	19.80	\$31,303.00
BL	Bankruptcy Litigation [L430]	108.30	\$109,099.50
CA	Case Administration [B110]	3.10	\$2,195.50
CO	Claims Admin/Objections[B310]	23.40	\$32,179.00
CP	Compensation Prof. [B160]	10.50	\$9,261.50
CPO	Comp. of Prof./Others	5.00	\$6,115.00
EB	Employee Benefit/Pension-B220	0.90	\$1,525.50
EC	Executory Contracts [B185]	7.10	\$7,704.50
FF	Financial Filings [B110]	0.10	\$159.50
FN	Financing [B230]	2.30	\$3,596.50
GC	General Creditors Comm. [B150]	33.90	\$45,759.50
HE	Hearing	0.70	\$746.50
OP	Operations [B210]	15.70	\$23,689.50
PD	Plan & Disclosure Stmt. [B320]	75.50	\$110,295.50
SL	Stay Litigation [B140]	0.10	\$109.50
		347.40	<hr/> \$433,586.00

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Summary of Expenses

<u>Description</u>	<u>Amount</u>
Bloomberg	\$105.30
Working Meals [E111]	\$49.22
Conference Call [E105]	\$3.77
Lexis/Nexis- Legal Research [E	\$145.36
Outside Services	\$709.56
Pacer - Court Research	\$9.50
Reproduction/ Scan Copy	\$23.60
	<hr/>
	\$1,046.31

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Asset Analysis/Recovery[B120]						
03/01/2023	JJK	AA	Emails Levine, Cho re standing, other cause of action issues (0.2); research re defaults, fraudulent transfers, standing, etc. (4.8); conf. Cho, FTI on related issues (1.1).	6.10	1175.00	\$7,167.50
03/01/2023	MBL	AA	Status emails with committee advisors.	0.10	1445.00	\$144.50
03/01/2023	RJF	AA	Internal emails regarding potential insider claims.	0.30	1695.00	\$508.50
03/01/2023	SSC	AA	Correspond with B. Levine, J. Kim regarding potential avoidance action and research needed.	0.20	1275.00	\$255.00
03/01/2023	SSC	AA	Telephone conference with FTI, PSZJ team regarding potential avoidance action claims.	1.00	1275.00	\$1,275.00
03/01/2023	SSC	AA	Review and analyze prepetition debt documents regarding potential avoidance claim.	0.80	1275.00	\$1,020.00
03/02/2023	JJK	AA	Research re causes of action matters and related doc./info. review.	5.70	1175.00	\$6,697.50
03/02/2023	JJK	AA	Research re causes of action matters and related doc./info. review.	2.50	1175.00	\$2,937.50
03/02/2023	RJF	AA	Research regarding pre-filing management retention plans.	0.70	1695.00	\$1,186.50
03/03/2023	JJK	AA	Emails Levine on litigation / causes of action issues (0.3); prepare notes/slides re causes of action issues (1.8); estate causes of action research and related doc/info review (2.0).	4.10	1175.00	\$4,817.50
03/03/2023	RJF	AA	Emails Beth E. Levine regarding investigation.	0.10	1695.00	\$169.50
03/05/2023	JJK	AA	Research, review docs, prepare notes/presentation re fraudulent transfers, etc.	4.50	1175.00	\$5,287.50
03/06/2023	JJK	AA	Emails Levine re fraud. transfer matters and FTI on same (0.3); research and revise defaults memo and emails PSZJ and FTI teams on same (2.0).	2.30	1175.00	\$2,702.50
03/06/2023	PJL	AA	Review Mastercard interchange claim and FTI email regarding same, including internal discussion with B. Sandler.	0.90	1295.00	\$1,165.50
03/07/2023	JJK	AA	FTI, Levine conf. call on estate cause of action, etc.	0.60	1175.00	\$705.00
03/07/2023	MBL	AA	Emails with team re interco transfers and potential claims.	0.20	1445.00	\$289.00
03/07/2023	RJF	AA	Internal emails regarding insider claim investigation.	0.50	1695.00	\$847.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/07/2023	SSC	AA	Correspond with B. Sandler, R. Feinstein, M. Litvak regarding potential avoidance action claims.	0.20	1275.00	\$255.00
03/07/2023	SSC	AA	Review and respond to B. Levine email regarding potential avoidance action claims.	0.10	1275.00	\$127.50
03/08/2023	JJK	AA	Conf. Sandler, Feinstein, Levine on causes of action, etc.	0.50	1175.00	\$587.50
03/08/2023	MBL	AA	Call with S. Cho re interco claims.	0.10	1445.00	\$144.50
03/08/2023	MBL	AA	Emails with committee advisors re lender counteroffer.	0.20	1445.00	\$289.00
03/08/2023	RJF	AA	Office conference with Beth E. Levine regarding potential insider claims.	0.30	1695.00	\$508.50
03/08/2023	RJF	AA	Telephone conference with Bradford J. Sandler regarding potential insider claims.	0.30	1695.00	\$508.50
03/08/2023	RJF	AA	Telephone conference with Michael D. Warner regarding potential insider claims.	0.50	1695.00	\$847.50
03/10/2023	MBL	AA	Review lender settlement counteroffer and draft response from PWP.	0.20	1445.00	\$289.00
03/10/2023	RJF	AA	Numerous emails regarding prepetition bonuses.	0.30	1695.00	\$508.50
03/13/2023	MBL	AA	Call with committee advisors re settlement counter (in part).	0.50	1445.00	\$722.50
03/14/2023	MBL	AA	Emails with committee advisors re revised counteroffer.	0.20	1445.00	\$289.00
03/21/2023	MBL	AA	Review lender counterproposal summary.	0.20	1445.00	\$289.00
03/23/2023	RJF	AA	Telephone conference with Beth E. Levine regarding investigation.	0.10	1695.00	\$169.50
03/23/2023	RJF	AA	Telephone conference with Beth E. Levine regarding investigation.	0.20	1695.00	\$339.00
03/24/2023	MBL	AA	Emails with committee advisors re settlement status.	0.20	1445.00	\$289.00
				34.70		\$43,339.50

Avoidance Actions

03/02/2023	SSC	AC	Review and respond to B. Levine regarding potential preference actions.	0.10	1275.00	\$127.50
03/02/2023	SSC	AC	Review and analyze prepetition debt documents regarding potential avoidance action claim.	0.50	1275.00	\$637.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/03/2023	SSC	AC	Review emails from B. Levine, J. Kim regarding avoidance action and correspond regarding same.	0.20	1275.00	\$255.00
03/06/2023	SSC	AC	Review and analyze avoidance action defense summary from J. Kim.	0.20	1275.00	\$255.00
03/06/2023	SSC	AC	Review emails from Beth E. Levine, FTI, regarding avoidance action call.	0.10	1275.00	\$127.50
03/08/2023	SSC	AC	Internal call regarding potential D&O claims.	0.50	1275.00	\$637.50
03/08/2023	SSC	AC	Follow up analysis regarding potential investigation claims.	0.50	1275.00	\$637.50
03/08/2023	SSC	AC	Telephone conference with M. Litvak regarding avoidance action claim.	0.10	1275.00	\$127.50
03/08/2023	SSC	AC	Review potential insider preference transfers.	0.20	1275.00	\$255.00
03/09/2023	RJF	AC	Call with Beth E. Levine and Ben regarding KERP payments.	0.50	1695.00	\$847.50
03/09/2023	RJF	AC	Followup emails regarding KERP payments.	0.40	1695.00	\$678.00
03/09/2023	LAF	AC	Legal research re: Prepetition KEIPs and committee standing.	2.80	595.00	\$1,666.00
03/09/2023	SSC	AC	Review and analyze insider preference claims.	0.20	1275.00	\$255.00
				6.30		\$6,506.50

Asset Disposition [B130]

03/01/2023	BJS	AD	Teleconference with SC regarding sale process	0.20	1595.00	\$319.00
03/01/2023	BJS	AD	Teleconference with B Lehan regarding sale issues	0.40	1595.00	\$638.00
03/02/2023	RJF	AD	Review Cineplex Non-Disclosure Agreement and related emails.	0.30	1695.00	\$508.50
03/02/2023	BJS	AD	Teleconference with R Chadwick regarding NDA;	0.20	1595.00	\$319.00
03/02/2023	BJS	AD	Various emails with K&E/Goodmans regarding Cineplex	0.10	1595.00	\$159.50
03/02/2023	BJS	AD	Review Cineplex NDA	0.40	1595.00	\$638.00
03/02/2023	BJS	AD	Various emails with PSZJ/Weil regarding NDA	0.30	1595.00	\$478.50
03/02/2023	BJS	AD	Various emails with C Ragan regarding sale process	0.20	1595.00	\$319.00
03/02/2023	BJS	AD	Various emails with J Sussberg regarding Cineplex	0.20	1595.00	\$319.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/03/2023	SSC	AD	Review lease negotiation tracker.	0.10	1275.00	\$127.50
03/03/2023	BJS	AD	Various emails with LLs regarding lease issues	0.50	1595.00	\$797.50
03/03/2023	BJS	AD	Review lease report; Various emails with FTI regarding same	0.20	1595.00	\$319.00
03/03/2023	BJS	AD	Various emails with PJT regarding Cineplex	0.10	1595.00	\$159.50
03/03/2023	PJL	AD	Discussion on PWP information.	0.40	1295.00	\$518.00
03/05/2023	BJS	AD	Various emails with PWP regarding sale process	0.10	1595.00	\$159.50
03/06/2023	BJS	AD	Various emails with FTI regarding MC/Visa claims	0.10	1595.00	\$159.50
03/06/2023	BJS	AD	Review Lease Report	0.20	1595.00	\$319.00
03/07/2023	BJS	AD	Various emails with Debtors regarding leases	0.30	1595.00	\$478.50
03/07/2023	BJS	AD	UCC/Debtors/Lenders/Cineplex Call regarding Potential transaction	0.90	1595.00	\$1,435.50
03/07/2023	BJS	AD	Teleconference with Debtors regarding sale update	0.30	1595.00	\$478.50
03/07/2023	BJS	AD	Attention to Picturehouse potential bid	0.10	1595.00	\$159.50
03/07/2023	BJS	AD	Various emails with B Wallen regarding objection deadlines/lease rejections	0.20	1595.00	\$319.00
03/07/2023	BJS	AD	Attention to sale issues	0.30	1595.00	\$478.50
03/08/2023	RJF	AD	Call with co-counsel regarding Cineplex presentation.	0.50	1695.00	\$847.50
03/08/2023	SSC	AD	Review and analyze potential bidder presentation.	0.20	1275.00	\$255.00
03/08/2023	BJS	AD	Review NDA/Cineplex; Teleconference with Weil/PSZJ regarding sale issues	0.50	1595.00	\$797.50
03/08/2023	BJS	AD	Teleconference with SC regarding leases Teleconference with SC regarding leases	0.30	1595.00	\$478.50
03/08/2023	BJS	AD	Various emails with PJT regarding bidder	0.20	1595.00	\$319.00
03/08/2023	BJS	AD	Various emails with R Chadwick regarding sale process	0.20	1595.00	\$319.00
03/08/2023	BJS	AD	Review bidder Presentation	0.40	1595.00	\$638.00
03/09/2023	RJF	AD	Meeting with bidder regarding synergies.	1.60	1695.00	\$2,712.00
03/09/2023	BJS	AD	Review Memo regarding Cineplex NDA	0.30	1595.00	\$478.50
03/09/2023	BJS	AD	Teleconference with R Chadwick regarding sale	0.10	1595.00	\$159.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			process			
03/09/2023	BJS	AD	Various emails with Weil/PSZJ regarding sale process/Cineplex	0.10	1595.00	\$159.50
03/09/2023	BJS	AD	Various emails with Weil/PSZJ regarding NDA	0.20	1595.00	\$319.00
03/09/2023	BJS	AD	Debtors/Lenders/UCC call with bidder regarding synergies	1.50	1595.00	\$2,392.50
03/09/2023	BJS	AD	Various emails with T Heckel regarding NDA	0.10	1595.00	\$159.50
03/09/2023	PJL	AD	Review ROW proposal.	0.60	1295.00	\$777.00
03/09/2023	PJL	AD	Review updated presentation.	0.40	1295.00	\$518.00
03/10/2023	SSC	AD	Review lease negotiation tracker.	0.10	1275.00	\$127.50
03/10/2023	BJS	AD	Various emails with Debtors regarding lease rejection issues	0.30	1595.00	\$478.50
03/10/2023	BJS	AD	Review lease report	0.20	1595.00	\$319.00
03/10/2023	BJS	AD	Various emails with R White regarding bidder	0.10	1595.00	\$159.50
03/10/2023	BJS	AD	Various emails with UCC Profs regarding bidder	0.30	1595.00	\$478.50
03/10/2023	BJS	AD	Review bidder's deck	0.40	1595.00	\$638.00
03/10/2023	BJS	AD	Various emails with R Chadwich regarding NDA	0.30	1595.00	\$478.50
03/13/2023	BJS	AD	Various emails with RF regarding Cineplex NDA	0.10	1595.00	\$159.50
03/13/2023	BJS	AD	Review lease rejection motion	0.30	1595.00	\$478.50
03/13/2023	BJS	AD	Teleconference with Goodmans/Weil/PSZJ regarding Cineplex NDA	0.50	1595.00	\$797.50
03/14/2023	BJS	AD	Debtor/UCC weekly call	0.30	1595.00	\$478.50
03/14/2023	BJS	AD	Attention to lease rejection motion (6th)	0.30	1595.00	\$478.50
03/17/2023	BJS	AD	Attention to MC/Visa claims/monitization	0.50	1595.00	\$797.50
03/17/2023	BJS	AD	Review Leasing Report	0.30	1595.00	\$478.50
03/20/2023	BJS	AD	Various emails with RF regarding Cineplex	0.10	1595.00	\$159.50
03/21/2023	BJS	AD	Attention to interchange claims	0.30	1595.00	\$478.50
03/22/2023	BJS	AD	Teleconference with B Lehan regarding leases	0.30	1595.00	\$478.50
03/22/2023	BJS	AD	Various emails with FTI regarding Commercial Tort claims	0.30	1595.00	\$478.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/27/2023	BJS	AD	Attention to sale process	0.50	1595.00	\$797.50
03/29/2023	RJF	AD	Review materials on interchange claims.	0.30	1695.00	\$508.50
03/31/2023	BJS	AD	Review Lease Report	0.40	1595.00	\$638.00
03/31/2023	BJS	AD	Review Motion regarding leasing/Omni Paseo-Pasadena	0.30	1595.00	\$478.50
				19.80		\$31,303.00

Bankruptcy Litigation [L430]

03/01/2023	CHM	BL	Review emails re produced documents and reply to B. Levine re same.	0.20	925.00	\$185.00
03/01/2023	BEL	BL	Emails with Patricia Jeffries and FTI regarding new document production.	0.20	1095.00	\$219.00
03/01/2023	BEL	BL	Emails with Shirley S. Cho regarding Regal issues.	0.20	1095.00	\$219.00
03/01/2023	BEL	BL	Analysis of potential causes of action.	0.60	1095.00	\$657.00
03/01/2023	BEL	BL	Review new document production.	0.20	1095.00	\$219.00
03/01/2023	BEL	BL	Telephone conference with Shirley S. Cho, Jonathan J. Kim, B. Wallen, Brian Taylor, D. O'Brien and Sean Hansen regarding investigation issues.	1.20	1095.00	\$1,314.00
03/01/2023	BEL	BL	Review documents.	1.60	1095.00	\$1,752.00
03/01/2023	SSC	BL	Review and analyze documents produced in response to Committee request for production.	1.00	1275.00	\$1,275.00
03/01/2023	BJS	BL	Various emails with PSZJ regarding discovery	0.30	1595.00	\$478.50
03/01/2023	BJS	BL	Review Cineworld's internal reports regarding EODs, potential bk; Various emails with PSZJ regarding same	0.40	1595.00	\$638.00
03/01/2023	BLW	BL	Conduct document review.	2.70	895.00	\$2,416.50
03/01/2023	BLW	BL	Call with FTI re: investigation and related claims.	1.10	895.00	\$984.50
03/02/2023	PJJ	BL	Process incoming production.	0.40	545.00	\$218.00
03/02/2023	BEL	BL	Email FTI team regarding documents produced by special committee.	0.40	1095.00	\$438.00
03/02/2023	BEL	BL	Multiple emails and telephone conferences with Robert J. Feinstein regarding payments to insiders.	0.30	1095.00	\$328.50
03/02/2023	BEL	BL	Email Robert J. Feinstein and Bradford J. Sandler	0.20	1095.00	\$219.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			regarding KERP.			
03/02/2023	BJS	BL	Various emails with PSZJ regarding insider transfers	0.50	1595.00	\$797.50
03/02/2023	BJS	BL	Review Regal GA motion	0.30	1595.00	\$478.50
03/02/2023	BLW	BL	Conduct document review.	7.30	895.00	\$6,533.50
03/03/2023	BEL	BL	Telephone conference with B. Wallen regarding document review.	0.30	1095.00	\$328.50
03/03/2023	BEL	BL	Email Debtors counsel regarding Hebrew search terms.	0.10	1095.00	\$109.50
03/03/2023	BLW	BL	Conduct document review (3.9) can call with Ms. Levine re: same (.3)	4.20	895.00	\$3,759.00
03/04/2023	BEL	BL	Review documents.	2.40	1095.00	\$2,628.00
03/04/2023	BLW	BL	Conduct Document review.	1.90	895.00	\$1,700.50
03/05/2023	BLW	BL	Conduct document review.	2.70	895.00	\$2,416.50
03/06/2023	MRS	BL	Emails from and to Beth Levine re: litigation issues	0.10	1095.00	\$109.50
03/06/2023	MRS	BL	Call with Beth Levine re: litigation issues	0.30	1095.00	\$328.50
03/06/2023	BEL	BL	Emails with B. Wallen regarding status of document review.	0.10	1095.00	\$109.50
03/06/2023	BEL	BL	Email Debtors' counsel regarding Hebrew search terms.	0.10	1095.00	\$109.50
03/06/2023	BEL	BL	Telephone conference and email with M. Seidl regarding document review project.	0.30	1095.00	\$328.50
03/06/2023	BEL	BL	Telephone conference with B. Wallen regarding status of document review.	0.30	1095.00	\$328.50
03/06/2023	PJL	BL	Review NCM objection to Debtors' motion for summary judgment.	1.10	1295.00	\$1,424.50
03/06/2023	BLW	BL	Conduct document review.	7.10	895.00	\$6,354.50
03/06/2023	BLW	BL	Call with Ms. Levine re: discovery.	0.30	895.00	\$268.50
03/07/2023	BEL	BL	Review Jonathan J. Kim's notes regarding events of default.	0.20	1095.00	\$219.00
03/07/2023	BEL	BL	Emails with Debtors' counsel regarding status of document production.	0.20	1095.00	\$219.00
03/07/2023	BEL	BL	Meeting with D. O'Brien, B. Taylor, Jonathan J. Kim and Ben Wallen regarding investigation.	0.70	1095.00	\$766.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/07/2023	BEL	BL	Email Robert J. Feinstein and Bradford J. Sandler regarding investigation.	0.20	1095.00	\$219.00
03/07/2023	BEL	BL	Outline issues regarding Group plc/Cineworld transfer.	0.20	1095.00	\$219.00
03/07/2023	BJS	BL	Various emails with PSZJ regarding discovery, insider claims	0.50	1595.00	\$797.50
03/07/2023	BLW	BL	Call with FTI re: discovery.	0.70	895.00	\$626.50
03/08/2023	MRS	BL	Review various first-day documents re: investigation and litigation strategies	1.80	1095.00	\$1,971.00
03/08/2023	MRS	BL	Review second RFPs re: litigation and investigation issues	0.20	1095.00	\$219.00
03/08/2023	MRS	BL	Review bills re: investigation issues	0.80	1095.00	\$876.00
03/08/2023	MRS	BL	Analyze and summarize investigation issues	0.40	1095.00	\$438.00
03/08/2023	MRS	BL	Review further bills re: investigation issues	0.60	1095.00	\$657.00
03/08/2023	MRS	BL	Analyze and summarize investigation issues	0.20	1095.00	\$219.00
03/08/2023	MRS	BL	Analyze and summarize investigation issues	0.20	1095.00	\$219.00
03/08/2023	PJJ	BL	Process incoming production.	0.30	545.00	\$163.50
03/08/2023	BEL	BL	Telephone conference with Bradford J. Sandler regarding plan negotiations and impact on investigation.	0.20	1095.00	\$219.00
03/08/2023	BEL	BL	Telephone conference with Ben Wallen regarding Cineplex issues.	0.20	1095.00	\$219.00
03/08/2023	BEL	BL	Confer with Robert J. Feinstein regarding investigation strategy.	0.20	1095.00	\$219.00
03/08/2023	BEL	BL	Zoom meeting with Robert J. Feinstein, Bradford J. Sandler, Shirley S. Cho, Jonathan J. Kim and B. Wallen regarding investigation and next steps.	0.70	1095.00	\$766.50
03/08/2023	BEL	BL	Emails and telephone conference regarding investigation.	0.30	1095.00	\$328.50
03/08/2023	BEL	BL	Review board material.	1.80	1095.00	\$1,971.00
03/08/2023	BJS	BL	Teleconference with B Levine regarding D&O claims	0.20	1595.00	\$319.00
03/08/2023	BJS	BL	Teleconference with RF regarding litigation strategy regarding D&O claims	0.30	1595.00	\$478.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/08/2023	BJS	BL	PSZJ Litigation Call	0.50	1595.00	\$797.50
03/08/2023	BJS	BL	Various emails with PSZJ regarding KERP/Mooky/Israel	0.30	1595.00	\$478.50
03/08/2023	PJL	BL	Internal call on NCM.	0.30	1295.00	\$388.50
03/08/2023	MDW	BL	Strategy discussion re litigation/standing and related issues.	0.50	1495.00	\$747.50
03/08/2023	BLW	BL	Conduct document review.	5.90	895.00	\$5,280.50
03/08/2023	BLW	BL	Call with Ms. Levine re: Discovery.	0.30	895.00	\$268.50
03/08/2023	BLW	BL	Internal PSZJ call re: discovery and investigation.	0.60	895.00	\$537.00
03/08/2023	BLW	BL	Begin litigation research.	2.60	895.00	\$2,327.00
03/09/2023	BEL	BL	Attend UCC meeting.	1.00	1095.00	\$1,095.00
03/09/2023	BEL	BL	Telephone conference with B. Wallen regarding potential causes of action.	0.60	1095.00	\$657.00
03/09/2023	BEL	BL	Analysis of potential causes of action against insiders.	0.50	1095.00	\$547.50
03/09/2023	BEL	BL	Further analysis of insider claims.	0.80	1095.00	\$876.00
03/09/2023	BEL	BL	Draft email to Debtors' counsel status of document production.	0.20	1095.00	\$219.00
03/09/2023	BEL	BL	Draft email to Weil regarding research issues.	0.40	1095.00	\$438.00
03/09/2023	BEL	BL	Review documents and evaluate potential causes of action.	2.70	1095.00	\$2,956.50
03/09/2023	BJS	BL	Various emails with PSZJ regarding D&O claims	0.30	1595.00	\$478.50
03/09/2023	BJS	BL	Teleconference with RF regarding D&O claims	0.20	1595.00	\$319.00
03/09/2023	BLW	BL	Research re: investigation issues.	7.30	895.00	\$6,533.50
03/09/2023	BLW	BL	Call with Ms. Levine re: litigation issues.	0.50	895.00	\$447.50
03/09/2023	BLW	BL	Call with Ms. Levine and Mr. Fienstein re: litigation issues.	0.50	895.00	\$447.50
03/10/2023	BEL	BL	Telephone conference with B. Wallen regarding document review results.	0.30	1095.00	\$328.50
03/10/2023	BEL	BL	Draft demand letter.	1.90	1095.00	\$2,080.50
03/10/2023	LAF	BL	Legal research re: Standing.	0.30	595.00	\$178.50

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03/10/2023	BJS	BL	Various emails with counsel regarding discovery	0.50	1595.00	\$797.50
03/10/2023	BLW	BL	Continue litigation research.	0.60	895.00	\$537.00
03/11/2023	PJJ	BL	Process incoming production.	0.80	545.00	\$436.00
03/12/2023	BEL	BL	Draft demand letter to Cineworld.	2.30	1095.00	\$2,518.50
03/13/2023	MRS	BL	Continuing reviewing filings re: litigation and investigation issues	1.20	1095.00	\$1,314.00
03/13/2023	BEL	BL	Draft and revise demand letter.	0.90	1095.00	\$985.50
03/13/2023	BEL	BL	Prepare for and participate in call with Debtors' counsel regarding status of document production.	0.40	1095.00	\$438.00
03/13/2023	BEL	BL	Email Robert J. Feinstein, Bradford J. Sandler and FTI regarding meet and confer with the Debtor.	0.20	1095.00	\$219.00
03/13/2023	BEL	BL	Attend UCC professionals call.	0.60	1095.00	\$657.00
03/13/2023	BJS	BL	Review demand letter; Various emails with PSZJ regarding same	0.30	1595.00	\$478.50
03/13/2023	BJS	BL	Various emails with PSZJ regarding D&O investigation	0.40	1595.00	\$638.00
03/13/2023	BLW	BL	Attend Discovery call with Debtors (.2) and follow up correspondence re; same (.2).	0.40	895.00	\$358.00
03/13/2023	BLW	BL	Review draft standing demand and research re: same.	1.20	895.00	\$1,074.00
03/13/2023	BLW	BL	Research re: litigation claims.	4.30	895.00	\$3,848.50
03/14/2023	BEL	BL	Attend UCC meeting.	0.50	1095.00	\$547.50
03/14/2023	BJS	BL	Review removal Motion	0.10	1595.00	\$159.50
03/14/2023	BLW	BL	Research re: litigation issues.	1.50	895.00	\$1,342.50
03/16/2023	BEL	BL	Emails with B. Taylor regarding litigation issues.	0.20	1095.00	\$219.00
03/17/2023	BJS	BL	Attention to D&O discovery	0.50	1595.00	\$797.50
03/19/2023	PJJ	BL	Process document production.	0.40	545.00	\$218.00
03/20/2023	RJF	BL	Review latest NCM pleadings.	0.50	1695.00	\$847.50
03/20/2023	BEL	BL	Review documents produced by Debtors.	0.50	1095.00	\$547.50
03/21/2023	BEL	BL	Review Second Circuit decision regarding credit card litigation.	0.50	1095.00	\$547.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/21/2023	BEL	BL	Telephone conference with Jeffrey M. Dine regarding appellate issues.	0.20	1095.00	\$219.00
03/21/2023	BEL	BL	Telephone conference with B. Taylor regarding Second Circuit decision.	0.20	1095.00	\$219.00
03/21/2023	BEL	BL	Telephone conferences regarding Cineworld appeal.	0.20	1095.00	\$219.00
03/21/2023	LAF	BL	Investigate obtaining Ontario briefs.	0.50	595.00	\$297.50
03/21/2023	JMD	BL	Telephone call Beth Levine re appellate time and procedure re 2d Circuit class order (0.2)	0.20	1395.00	\$279.00
03/22/2023	PJJ	BL	Process Debtors' 9th document production.	0.50	545.00	\$272.50
03/23/2023	PJJ	BL	Continue document production processing.	0.30	545.00	\$163.50
03/23/2023	BEL	BL	Review Cineplex decision.	0.70	1095.00	\$766.50
03/23/2023	BEL	BL	Attend UCC meeting.	0.60	1095.00	\$657.00
03/23/2023	BEL	BL	Emails with B. Taylor regarding credit card class action settlement.	0.20	1095.00	\$219.00
03/23/2023	BEL	BL	Telephone conference with Robert J. Feinstein regarding Cineplex appeal.	0.10	1095.00	\$109.50
03/27/2023	BEL	BL	Attend UCC professionals Zoom meeting.	1.10	1095.00	\$1,204.50
03/27/2023	BEL	BL	Review and analyze decision on Canadian dispute.	1.20	1095.00	\$1,314.00
03/27/2023	BEL	BL	Email Robert J. Feinstein regarding Cineplex decision.	0.40	1095.00	\$438.00
03/27/2023	LAF	BL	Research re: Financial Recovery.Strategies.	1.30	595.00	\$773.50
03/29/2023	MRS	BL	Review additional documents re: litigation issues	1.40	1095.00	\$1,533.00
03/29/2023	MRS	BL	Email to Shirley Cho and Beth Levine re: litigation issues	0.20	1095.00	\$219.00
03/29/2023	BEL	BL	Review correspondence regarding credit card class action.	0.20	1095.00	\$219.00
				108.30		\$109,099.50

Case Administration [B110]

03/01/2023	PJL	CA	Review agenda.	0.20	1295.00	\$259.00
03/01/2023	KLL	CA	Update critical dates memo.	0.30	545.00	\$163.50
03/02/2023	KLL	CA	Update critical dates memo.	0.30	545.00	\$163.50

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03/03/2023	SSC	CA	Telephone conference with B. Wallen regarding case status.	0.10	1275.00	\$127.50
03/03/2023	KLL	CA	Update critical dates memo.	0.30	545.00	\$163.50
03/09/2023	KLL	CA	Update critical dates memo.	0.40	545.00	\$218.00
03/15/2023	SSC	CA	Correspond with Raviele, T. Heckel regarding sealed documents.	0.10	1275.00	\$127.50
03/16/2023	KLL	CA	Review case docket for critical dates and update critical dates memo to same.	0.40	545.00	\$218.00
03/22/2023	KLL	CA	Review docket for relevant filings and dates to same.	0.30	545.00	\$163.50
03/27/2023	KLL	CA	Review notice of status conference.	0.20	545.00	\$109.00
03/30/2023	KLL	CA	Review current docket and update case memo to same.	0.30	545.00	\$163.50
03/31/2023	BJS	CA	Various emails with PSZJ regarding status conference	0.20	1595.00	\$319.00
				3.10		\$2,195.50

Claims Admin/Objections[B310]

03/01/2023	BJS	CO	Various emails with M Tuchin regarding Paramount	0.20	1595.00	\$319.00
03/02/2023	BJS	CO	Various emails with FTI regarding Paramount	0.20	1595.00	\$319.00
03/02/2023	BJS	CO	Various emails with T Rosenthal regarding Funworld	0.30	1595.00	\$478.50
03/05/2023	BJS	CO	Various emails with L&W/FTI regarding landlord claims	0.30	1595.00	\$478.50
03/06/2023	BJS	CO	Various emails with L&W/FTI regarding ERP	0.40	1595.00	\$638.00
03/06/2023	BJS	CO	Various emails with B Lehané regarding claims	0.30	1595.00	\$478.50
03/06/2023	BJS	CO	Teleconference with B Lehané regarding leases	0.40	1595.00	\$638.00
03/06/2023	BJS	CO	Various emails with FTI regarding leases	0.20	1595.00	\$319.00
03/06/2023	BJS	CO	Teleconference with C Ragan regarding Pepsi	0.40	1595.00	\$638.00
03/06/2023	BJS	CO	Various emails with FTI regarding Intertrust	0.20	1595.00	\$319.00
03/06/2023	PJL	CO	Review Intertrust proof of claim.	0.30	1295.00	\$388.50
03/07/2023	BJS	CO	Teleconference with Funworld regarding CV treatment	0.40	1595.00	\$638.00

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03/07/2023	BJS	CO	Review NCM MSJ (Partial)	1.50	1595.00	\$2,392.50
03/08/2023	BJS	CO	Various emails with L&W/FTI regarding ERP	0.30	1595.00	\$478.50
03/09/2023	BJS	CO	Various emails with K&E/PSZJ regarding insider payments (missing payments to insiders); Review revised insider payment schedule	0.20	1595.00	\$319.00
03/09/2023	BJS	CO	Various emails with FTI regarding Paramount claim	0.10	1595.00	\$159.50
03/10/2023	BJS	CO	Teleconference with D Branch regarding lease issues	0.30	1595.00	\$478.50
03/10/2023	BJS	CO	Various emails with N Moaz regarding Paramount	0.20	1595.00	\$319.00
03/10/2023	BJS	CO	Teleconference with B Lehan regarding rejection issues	0.30	1595.00	\$478.50
03/14/2023	SSC	CO	Review emails from T. Heckel and K&E regarding motion to allow late filed proof of claim and correspond regarding same.	0.20	1275.00	\$255.00
03/15/2023	SSC	CO	Correspond with T. Cobb FTI regarding CEVA Freight claim.	0.10	1275.00	\$127.50
03/20/2023	SSC	CO	Review emails regarding motion for late filed claim from Heckel, Sandler.	0.10	1275.00	\$127.50
03/20/2023	BJS	CO	Attention to Suggs claim	0.30	1595.00	\$478.50
03/21/2023	BJS	CO	Various emails with Weil regarding late filed claims	0.20	1595.00	\$319.00
03/23/2023	BJS	CO	Teleconference with FTI regarding Paramount/Lionsgate; Teleconference with M Tuchin regarding same; Review paramount claim	1.00	1595.00	\$1,595.00
03/23/2023	BJS	CO	Attention to Lionsgate's claim	0.30	1595.00	\$478.50
03/23/2023	BJS	CO	Teleconference with FTI regarding studios	0.20	1595.00	\$319.00
03/23/2023	BJS	CO	Various emails with BL regarding interchange claims	0.30	1595.00	\$478.50
03/23/2023	BJS	CO	Teleconference with M Tuchin regarding studios	0.30	1595.00	\$478.50
03/27/2023	JJK	CO	Research 510(b) subordination issues.	5.00	1175.00	\$5,875.00
03/27/2023	BJS	CO	Various emails with BL regarding D&O claims	0.20	1595.00	\$319.00
03/28/2023	JJK	CO	Research 510(b) subordination issues and related doc review.	4.80	1175.00	\$5,640.00
03/28/2023	BJS	CO	Various emails with FTI regarding interchange claims	0.50	1595.00	\$797.50

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03/29/2023	JKK	CO	Research and doc review re subordination issues.	2.00	1175.00	\$2,350.00
03/29/2023	RJF	CO	Emails regarding Cineplex claim.	0.30	1695.00	\$508.50
03/29/2023	BJS	CO	Various emails with FTI regarding Interchange claims	0.40	1595.00	\$638.00
03/29/2023	BJS	CO	Attention to NCM restructuring/10-k delays	0.30	1595.00	\$478.50
03/31/2023	BJS	CO	Attention to EPR's leases/claims	0.40	1595.00	\$638.00
				23.40		\$32,179.00

Compensation Prof. [B160]

02/17/2023	CHM	CP	Review previously filed pleadings and email accounting re same.	0.30	925.00	\$277.50
02/21/2023	CHM	CP	Review email from S. Cho and reply.	0.10	925.00	\$92.50
02/21/2023	CHM	CP	Review January fee statement and email PSZJ team re same.	0.40	925.00	\$370.00
02/23/2023	CHM	CP	Review monthly fee statement and verify proper increases.	0.40	925.00	\$370.00
03/01/2023	PJJ	CP	Work on 1st interim application.	0.80	545.00	\$436.00
03/01/2023	SSC	CP	Correspond with P. Jeffries, C. Mackle regarding PSZJ first interim fee application.	0.10	1275.00	\$127.50
03/03/2023	MRS	CP	Call with Shirley Cho re: fee application issues	0.20	1095.00	\$219.00
03/03/2023	SSC	CP	Review PSZJ first interim fee application and correspond with C. Mackle and P. Jeffries regarding edits needed.	0.10	1275.00	\$127.50
03/03/2023	SSC	CP	Review and revise PSZJ first interim fee application.	0.30	1275.00	\$382.50
03/04/2023	BJS	CP	Review and revise PSZJ fee application	0.30	1595.00	\$478.50
03/06/2023	PJJ	CP	Revise 1st interim fee application.	0.50	545.00	\$272.50
03/06/2023	SSC	CP	Review several emails regarding PSZJ first interim fee application revisions and correspond with C. Mackle, P. Jeffries regarding same.	0.20	1275.00	\$255.00
03/06/2023	BLW	CP	Review and comment on interim fee application.	0.30	895.00	\$268.50
03/07/2023	SSC	CP	Correspond with C. Mackle, K. LaBrada regarding PSZJ fee application.	0.10	1275.00	\$127.50
03/07/2023	BJS	CP	Review and revise PSZJ fee application	0.30	1595.00	\$478.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/07/2023	KLL	CP	Review and revise for filing PSZJ first interim fee application.	0.50	545.00	\$272.50
03/07/2023	DLM	CP	Review and file PSZJ First Interim Fee Application.	0.20	395.00	\$79.00
03/08/2023	BJS	CP	Attention to PSZJ fee application	0.10	1595.00	\$159.50
03/08/2023	KLL	CP	Review LEDES data files for distribution to UST on PSZJ first interim fee application.	0.40	545.00	\$218.00
03/14/2023	CHM	CP	Review compensation procedures and fee statement and email S. Cho re same.	0.30	925.00	\$277.50
03/14/2023	CHM	CP	Review Cineworld fee statement and email counsel re same.	0.30	925.00	\$277.50
03/14/2023	CHM	CP	Emails re Cineworld fee statement	0.30	925.00	\$277.50
03/14/2023	SSC	CP	Review and revise PSZJ February fee statement.	0.70	1275.00	\$892.50
03/14/2023	SSC	CP	Correspond with C. Mackle regarding PSZJ January fee statement.	0.10	1275.00	\$127.50
03/14/2023	SSC	CP	Correspond with C. Mackle regarding PSZJ February fee statement.	0.10	1275.00	\$127.50
03/21/2023	PJJ	CP	Review February fee statement.	0.30	545.00	\$163.50
03/21/2023	SSC	CP	Correspond with Cia H. Mackle regarding January fee statement.	0.20	1275.00	\$255.00
03/21/2023	SSC	CP	Further review of PSZJ February fee statement.	0.20	1275.00	\$255.00
03/21/2023	BJS	CP	Review fee application	0.20	1595.00	\$319.00
03/24/2023	PJJ	CP	Draft February fee statement.	0.50	545.00	\$272.50
03/28/2023	KLL	CP	Prepare certificate of no objection to PSZJ first interim fee application.	0.60	545.00	\$327.00
03/29/2023	SSC	CP	Correspond with Kerri LaBrada regarding filing CNO regarding PSZJ 1st interim fee order.	0.10	1275.00	\$127.50
03/29/2023	BLW	CP	Correspond re: interim fee application CNO and review same.	0.10	895.00	\$89.50
03/29/2023	KLL	CP	Review for filing PSZJ fifth monthly fee statement.	0.30	545.00	\$163.50
03/29/2023	KLL	CP	Finalize for filing certificate of no objection re PSZJ first interim fee application.	0.40	545.00	\$218.00
03/29/2023	DLM	CP	Review and file CNO re PSZJ First Interim Fee Application.	0.20	395.00	\$79.00

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				10.50		\$9,261.50
Comp. of Prof./Others						
03/01/2023	SSC	CPO	Telephone conference with C. Mackle regarding fee related.	0.20	1275.00	\$255.00
03/01/2023	BJS	CPO	Various emails with SC regarding fee applications for special counsel	0.10	1595.00	\$159.50
03/01/2023	BLW	CPO	Correspond with Committee professionals re: interim fee application issues.	0.40	895.00	\$358.00
03/02/2023	BJS	CPO	Review FTI supplement dec	0.20	1595.00	\$319.00
03/03/2023	SSC	CPO	Telephone conference with M. Seidl regarding fee review.	0.30	1275.00	\$382.50
03/03/2023	SSC	CPO	Attention to debtor fee review.	0.30	1275.00	\$382.50
03/03/2023	BJS	CPO	Review Willkie fee application	0.10	1595.00	\$159.50
03/06/2023	SSC	CPO	Review emails regarding FTI's fee application.	0.10	1275.00	\$127.50
03/06/2023	BJS	CPO	Review FTI revised dec	0.10	1595.00	\$159.50
03/06/2023	BJS	CPO	Review WG fee application	0.10	1595.00	\$159.50
03/07/2023	BJS	CPO	Review AP fee application	0.20	1595.00	\$319.00
03/07/2023	BJS	CPO	Review FTI fee application	0.10	1595.00	\$159.50
03/08/2023	SSC	CPO	Review email from M. Seidl regarding CW debtor fee applications.	0.10	1275.00	\$127.50
03/09/2023	BJS	CPO	Review E&Y fee application	0.10	1595.00	\$159.50
03/10/2023	BJS	CPO	Review FTI supplemental dec	0.10	1595.00	\$159.50
03/10/2023	BJS	CPO	Review PWP fee application	0.10	1595.00	\$159.50
03/13/2023	BJS	CPO	Review A&G fee application	0.10	1595.00	\$159.50
03/13/2023	BJS	CPO	Review S&M fee application	0.10	1595.00	\$159.50
03/14/2023	BJS	CPO	Review E&Y supplement dec by Ericson	0.10	1595.00	\$159.50
03/14/2023	BJS	CPO	Review CBRE dec	0.10	1595.00	\$159.50
03/15/2023	BJS	CPO	Review S&M fee application	0.10	1595.00	\$159.50
03/15/2023	BJS	CPO	Review A&O declaration	0.10	1595.00	\$159.50
03/16/2023	BJS	CPO	Review AP fee	0.10	1595.00	\$159.50
03/17/2023	BJS	CPO	Review Sussberg supplement dec	0.10	1595.00	\$159.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/20/2023	BJS	CPO	Attention to fee applications	0.10	1595.00	\$159.50
03/20/2023	BJS	CPO	Review AP declaration	0.10	1595.00	\$159.50
03/20/2023	BJS	CPO	Review KL fee application	0.10	1595.00	\$159.50
03/23/2023	BJS	CPO	Review PWC fee application	0.10	1595.00	\$159.50
03/28/2023	KLL	CPO	Prepare certificate of no objection to FTI's first interim fee application.	0.60	545.00	\$327.00
03/28/2023	KLL	CPO	Prepare certificate of no objection to PWP's first interim fee application.	0.60	545.00	\$327.00
				5.00		\$6,115.00

Employee Benefit/Pension-B220

03/08/2023	RJF	EB	Examination of prepetition bonus program, related research and document review.	0.90	1695.00	\$1,525.50
				0.90		\$1,525.50

Executory Contracts [B185]

03/01/2023	BJS	EC	Various emails with PSZJ regarding lease rejections	0.30	1595.00	\$478.50
03/01/2023	BLW	EC	Correspond re: lease issues.	0.40	895.00	\$358.00
03/01/2023	BLW	EC	Review motion to amend.	0.20	895.00	\$179.00
03/02/2023	SSC	EC	Telephone conference with B. Wallen regarding lease rejection extension response status.	0.10	1275.00	\$127.50
03/02/2023	BLW	EC	Call with Ms. Cho re: lease issues (.1) and correspond re: same (.1).	0.20	895.00	\$179.00
03/03/2023	SSC	EC	Review emails from FTI, B. Wallen regarding lease rejection extensions.	0.10	1275.00	\$127.50
03/03/2023	SSC	EC	Telephone conference with B. Wallen regarding lease rejection extensions.	0.10	1275.00	\$127.50
03/03/2023	PJL	EC	Review lease tracker.	0.30	1295.00	\$388.50
03/07/2023	SSC	EC	Review emails regarding further lease rejection extensions.	0.10	1275.00	\$127.50
03/07/2023	BLW	EC	Correspondences re: lease rejection motions.	0.40	895.00	\$358.00
03/07/2023	KLL	EC	Review correspondence on extension to responses to certain leases in 3rd, 4th and 5th lease objections.	0.40	545.00	\$218.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/10/2023	SSC	EC	Review sixth omnibus rejection motion and several emails from K&E, Wallen, FTI regarding same.	0.20	1275.00	\$255.00
03/10/2023	BLW	EC	Correspond re: lease rejection issues.	0.10	895.00	\$89.50
03/10/2023	BLW	EC	Review lease reconciliation update analysis.	0.10	895.00	\$89.50
03/13/2023	SSC	EC	Review notice regarding sixth omnibus rejection motion.	0.10	1275.00	\$127.50
03/13/2023	BLW	EC	Correspond re: lease issues.	0.10	895.00	\$89.50
03/14/2023	SSC	EC	Review emails from B. Wallen, J. Silber regarding further lease rejection extension.	0.20	1275.00	\$255.00
03/14/2023	PJL	EC	Review lease tracker.	0.40	1295.00	\$518.00
03/14/2023	PJL	EC	Review NCM update.	0.40	1295.00	\$518.00
03/14/2023	BLW	EC	Correspond re: lease issues.	0.10	895.00	\$89.50
03/17/2023	PJL	EC	Lease tracker.	0.30	1295.00	\$388.50
03/17/2023	BLW	EC	Correspond re: lease rejections.	0.10	895.00	\$89.50
03/21/2023	SSC	EC	Review several emails from B. Wallen regarding lease rejection objection extension deadline.	0.20	1275.00	\$255.00
03/21/2023	BLW	EC	Correspond re: lease issues.	0.20	895.00	\$179.00
03/21/2023	KLL	EC	Review correspondence on extensions to 3rd, 4th and 5th lease rejection notices and update critical dates memo to same.	0.30	545.00	\$163.50
03/24/2023	SSC	EC	Review lease negotiation tracker update.	0.10	1275.00	\$127.50
03/24/2023	PJL	EC	Lease negotiation status dashboard.	0.40	1295.00	\$518.00
03/28/2023	SSC	EC	Review and respond to FTI regarding FRS contract.	0.10	1275.00	\$127.50
03/28/2023	SSC	EC	Correspond with FTI regarding FRS contract.	0.20	1275.00	\$255.00
03/28/2023	KLL	EC	Review correspondence on extensions to 3rd, 4th, 5th and 6th lease rejections.	0.30	545.00	\$163.50
03/31/2023	PJL	EC	Review Lease Tracker.	0.50	1295.00	\$647.50
03/31/2023	BLW	EC	Correspond re: lease rejection motions.	0.10	895.00	\$89.50
				7.10		\$7,704.50

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Financial Filings [B110]						
03/09/2023	BJS	FF	Review MOR	0.10	1595.00	\$159.50
				0.10		\$159.50
Financing [B230]						
03/03/2023	BJS	FN	Various emails with Weil/PSZJ regarding DIP milestones	0.10	1595.00	\$159.50
03/08/2023	BJS	FN	Various emails with J Raviele regarding plan milestones	0.20	1595.00	\$319.00
03/08/2023	BJS	FN	Various emails with J Silber regarding DIP milestones, UCC agenda	0.10	1595.00	\$159.50
03/09/2023	BJS	FN	Various emails with J Raviele regarding DIP amendments	0.10	1595.00	\$159.50
03/10/2023	BJS	FN	Various emails with J Raviele regarding DIP amendment	0.30	1595.00	\$478.50
03/14/2023	BJS	FN	Review fee statements for A&P, HL, Faegre, Senica	0.20	1595.00	\$319.00
03/16/2023	BJS	FN	Various emails with PFG regarding DIP, claims	0.40	1595.00	\$638.00
03/16/2023	BJS	FN	Review DIP amendment	0.10	1595.00	\$159.50
03/23/2023	BJS	FN	Review DIP Agent fee statements	0.10	1595.00	\$159.50
03/27/2023	MBL	FN	Follow-up with Weil team re remaining challenge deadline.	0.10	1445.00	\$144.50
03/29/2023	MBL	FN	Emails with co-counsel re remaining challenge deadline.	0.10	1445.00	\$144.50
03/29/2023	RJF	FN	Emails Maxim B. Litvak regarding challenge provision.	0.20	1695.00	\$339.00
03/30/2023	SSC	FN	Review emails regarding challenge deadline.	0.10	1275.00	\$127.50
03/31/2023	MBL	FN	Review DIP budget summary for committee.	0.20	1445.00	\$289.00
				2.30		\$3,596.50
General Creditors Comm. [B150]						
03/01/2023	RJF	GC	Review and comment on draft meeting agenda and deck.	0.30	1695.00	\$508.50
03/01/2023	SSC	GC	Review Committee meeting agenda.	0.10	1275.00	\$127.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/02/2023	MBL	GC	Attend weekly committee meeting re case status issues.	0.90	1445.00	\$1,300.50
03/02/2023	MBL	GC	Review agenda and committee materials.	0.10	1445.00	\$144.50
03/02/2023	RJF	GC	Committee meeting.	0.90	1695.00	\$1,525.50
03/02/2023	SSC	GC	Committee call.	0.90	1275.00	\$1,147.50
03/02/2023	BJS	GC	Prepare for and attend UCC Call	1.00	1595.00	\$1,595.00
03/02/2023	PJL	GC	Prepare for and attend Committee Meeting, including discussion with B. Sandler.	1.40	1295.00	\$1,813.00
03/02/2023	BLW	GC	Attend Committee Meeting.	1.00	895.00	\$895.00
03/06/2023	SSC	GC	UCC advisor call.	0.70	1275.00	\$892.50
03/06/2023	BLW	GC	Attend weekly professionals call.	0.80	895.00	\$716.00
03/08/2023	SSC	GC	Telephone conference with B. Sandler regarding update on Committee member discussions.	0.20	1275.00	\$255.00
03/08/2023	PJL	GC	Review updated committee agenda.	0.10	1295.00	\$129.50
03/09/2023	MBL	GC	Attend weekly committee update call (in part).	0.30	1445.00	\$433.50
03/09/2023	RJF	GC	Prepare for committee meeting, including review of FTI materials.	0.50	1695.00	\$847.50
03/09/2023	RJF	GC	Committee meeting.	1.00	1695.00	\$1,695.00
03/09/2023	SSC	GC	UCC call.	1.00	1275.00	\$1,275.00
03/09/2023	PJL	GC	Attend Committee Meeting.	1.10	1295.00	\$1,424.50
03/09/2023	PJL	GC	Review and discuss proposed agenda internally.	0.20	1295.00	\$259.00
03/09/2023	BLW	GC	Attend Committee Meeting.	1.00	895.00	\$895.00
03/09/2023	BLW	GC	Review Motion to seal and related order and correspond with Mr. Sandler re: same.	0.20	895.00	\$179.00
03/10/2023	SSC	GC	Telephone conference with J. Raviele regarding case status.	0.40	1275.00	\$510.00
03/13/2023	RJF	GC	Review materials for next UCC meeting.	0.30	1695.00	\$508.50
03/13/2023	SSC	GC	Review Committee agenda and correspond with T. Heckel regarding same.	0.10	1275.00	\$127.50
03/13/2023	SSC	GC	UCC advisor call.	0.60	1275.00	\$765.00
03/13/2023	PJL	GC	Attend committee meeting.	1.20	1295.00	\$1,554.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/13/2023	BLW	GC	Review multiple drafts of settlement term sheet.	0.20	895.00	\$179.00
03/13/2023	BLW	GC	Attend professionals call.	0.60	895.00	\$537.00
03/14/2023	RJF	GC	Committee meeting.	0.80	1695.00	\$1,356.00
03/14/2023	PJL	GC	Attend Committee meeting and follow up with B. Sandler.	1.20	1295.00	\$1,554.00
03/14/2023	PJL	GC	Correspondence regarding response to UCC settlement proposal.	0.30	1295.00	\$388.50
03/14/2023	BLW	GC	Attend Committee Meeting.	0.80	895.00	\$716.00
03/20/2023	BEL	GC	Attend UCC professionals Zoom meeting.	0.30	1095.00	\$328.50
03/20/2023	PJL	GC	Standing Advisors call.	1.20	1295.00	\$1,554.00
03/21/2023	BJS	GC	UCC Prof Call	0.70	1595.00	\$1,116.50
03/21/2023	BJS	GC	Various emails with UCC Profs regarding UCC reporting	0.20	1595.00	\$319.00
03/21/2023	PJL	GC	Review UCC Settlement Comparison.	0.70	1295.00	\$906.50
03/22/2023	MBL	GC	Review committee meeting materials and lender counterproposal.	0.20	1445.00	\$289.00
03/22/2023	RJF	GC	Review and comment on materials for next meeting.	0.40	1695.00	\$678.00
03/22/2023	SSC	GC	Review committee agenda and materials.	0.20	1275.00	\$255.00
03/23/2023	MBL	GC	Attend weekly committee meeting (in part).	0.50	1445.00	\$722.50
03/23/2023	RJF	GC	Prepare for committee meeting, including review of Financial Advisor materials.	0.50	1695.00	\$847.50
03/23/2023	RJF	GC	Committee meeting.	1.40	1695.00	\$2,373.00
03/23/2023	SSC	GC	Attend Committee call.	1.30	1275.00	\$1,657.50
03/23/2023	BJS	GC	UCC Call	1.40	1595.00	\$2,233.00
03/23/2023	PJL	GC	Attend Committee Meeting.	1.20	1295.00	\$1,554.00
03/23/2023	PJL	GC	Review FTI Update.	0.40	1295.00	\$518.00
03/27/2023	PJL	GC	Standing advisors call.	1.00	1295.00	\$1,295.00
03/29/2023	RJF	GC	Review draft update email to committee.	0.10	1695.00	\$169.50
03/29/2023	SSC	GC	Correspond with Weil regarding Committee call materials.	0.10	1275.00	\$127.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/29/2023	PJL	GC	Review status update and discuss same with internal team.	0.60	1295.00	\$777.00
03/30/2023	MBL	GC	Review committee status update and revised RSA.	0.30	1445.00	\$433.50
03/30/2023	SSC	GC	Review T. Heckel updates to Committee.	0.10	1275.00	\$127.50
03/30/2023	BJS	GC	Various emails with PSZJ/Weil regarding UCC report	0.20	1595.00	\$319.00
03/30/2023	PJL	GC	Review DIP Budget update and other materials sent to Committee for review.	0.60	1295.00	\$777.00
03/31/2023	SSC	GC	Review T. Heckel update to Committee.	0.10	1275.00	\$127.50
				33.90		\$45,759.50
Hearing						
03/28/2023	SSC	HE	Status conference hearing.	0.50	1275.00	\$637.50
03/31/2023	KLL	HE	Review notice of status conference.	0.20	545.00	\$109.00
				0.70		\$746.50
Operations [B210]						
03/01/2023	BJS	OP	Review UCC Report; Various emails with UCC Profs regarding same	0.50	1595.00	\$797.50
03/05/2023	BJS	OP	Various emails with PSZJ/Weil regarding operations	0.20	1595.00	\$319.00
03/06/2023	MBL	OP	Weekly update call with committee advisors (in part).	0.50	1445.00	\$722.50
03/06/2023	RJF	OP	Weekly professionals call.	0.70	1695.00	\$1,186.50
03/06/2023	BJS	OP	UCC Prof Call	0.70	1595.00	\$1,116.50
03/06/2023	PJL	OP	Prepare for and attend standing advisors call.	1.10	1295.00	\$1,424.50
03/07/2023	RJF	OP	Weekly call with debtor's counsel.	0.40	1695.00	\$678.00
03/08/2023	BJS	OP	Review FTI Report	0.30	1595.00	\$478.50
03/08/2023	BJS	OP	Review UCC Report; Various emails with Weil/PSZJ regarding same	0.30	1595.00	\$478.50
03/09/2023	BJS	OP	UCC Call	1.00	1595.00	\$1,595.00
03/10/2023	BJS	OP	Attention to NCM restructuring efforts and impact on Cineworld	0.40	1595.00	\$638.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/13/2023	BJS	OP	Review FDO Reporting (taxes, CM, CV)	0.30	1595.00	\$478.50
03/13/2023	PJL	OP	Standing advisors call and follow up with S. Cho and B. Sandler.	1.10	1295.00	\$1,424.50
03/14/2023	RJF	OP	Weekly update call with Debtors' counsel.	0.40	1695.00	\$678.00
03/14/2023	SSC	OP	UCC advisor call.	0.70	1275.00	\$892.50
03/15/2023	BJS	OP	Various emails with Weil regarding operations	0.10	1595.00	\$159.50
03/20/2023	RJF	OP	Weekly professionals call.	0.50	1695.00	\$847.50
03/20/2023	SSC	OP	UCC advisor call.	0.40	1275.00	\$510.00
03/20/2023	BJS	OP	UCC Prof Call	0.40	1595.00	\$638.00
03/21/2023	BJS	OP	Review Revised bus plan deck; Various emails with FTI regarding same	0.70	1595.00	\$1,116.50
03/22/2023	BJS	OP	Review draft UCC reports	0.80	1595.00	\$1,276.00
03/22/2023	BJS	OP	Various emails with UCC regarding update	0.30	1595.00	\$478.50
03/22/2023	BJS	OP	Review FTI Reports	0.30	1595.00	\$478.50
03/27/2023	MBL	OP	Attend weekly update call with committee advisors (in part).	0.50	1445.00	\$722.50
03/27/2023	BJS	OP	Various emails with Weil/PSZJ regarding status conf	0.20	1595.00	\$319.00
03/29/2023	BJS	OP	Review and revise UCC report	0.30	1595.00	\$478.50
03/29/2023	BJS	OP	Various emails with PSZJ regarding UCC reports	0.10	1595.00	\$159.50
03/29/2023	BJS	OP	Various emails with Weil/PSZJ regarding UCC report	0.40	1595.00	\$638.00
03/29/2023	PJL	OP	Review FTI correspondence and discuss same internally.	1.40	1295.00	\$1,813.00
03/30/2023	RJF	OP	Review FTI presentation, related emails.	0.30	1695.00	\$508.50
03/30/2023	BJS	OP	Review FTI report regarding operations, DIP	0.40	1595.00	\$638.00
				15.70		\$23,689.50

Plan & Disclosure Stmt. [B320]

03/01/2023	RJF	PD	Telephone conferences with Bradford J. Sandler regarding plan issues.	0.40	1695.00	\$678.00
03/01/2023	SSC	PD	Review update on plan settlement from PwP.	0.10	1275.00	\$127.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/01/2023	SSC	PD	Review and analyze plan settlement status.	0.30	1275.00	\$382.50
03/01/2023	SSC	PD	Telephone conference with B. Sandler regarding CW plan settlement status.	0.10	1275.00	\$127.50
03/01/2023	BJS	PD	Teleconference with SC regarding valuation	0.40	1595.00	\$638.00
03/01/2023	PJL	PD	Review PWP correspondence and “ask” – including internal discussion regarding same.	0.60	1295.00	\$777.00
03/03/2023	MBL	PD	Emails with committee advisors re DIP milestones and status.	0.10	1445.00	\$144.50
03/03/2023	SSC	PD	Review A. Senoussi update regarding DIP milestones.	0.10	1275.00	\$127.50
03/03/2023	PJL	PD	Plan milestone and extension discussion, internal call.	0.80	1295.00	\$1,036.00
03/06/2023	BJS	PD	Various emails with ML regarding settlement	0.10	1595.00	\$159.50
03/06/2023	BJS	PD	Teleconference with B Lohan regarding settlement	0.30	1595.00	\$478.50
03/07/2023	SSC	PD	Telephone conference with B. Sandler regarding plan negotiations.	0.20	1275.00	\$255.00
03/07/2023	BJS	PD	Various emails with PSZJ regarding warrants	0.40	1595.00	\$638.00
03/07/2023	BJS	PD	Teleconference with SC regarding valuation	0.20	1595.00	\$319.00
03/08/2023	RJF	PD	Emails regarding plan terms.	0.30	1695.00	\$508.50
03/08/2023	SSC	PD	Review status of plan counter offer and related emails from FTI and Perella regarding same.	0.20	1275.00	\$255.00
03/08/2023	BJS	PD	Various emails with UCC Profs regarding settlement	0.40	1595.00	\$638.00
03/08/2023	PJL	PD	Review correspondence regarding lender offer on global settlement.	0.60	1295.00	\$777.00
03/08/2023	PJL	PD	Review bidder presentation materials on bid and internal discussion regarding same.	1.10	1295.00	\$1,424.50
03/08/2023	PJL	PD	Internal discussion with B. Sandler regarding lender offer and possible counter-offer, including internal allocation among debtors	0.90	1295.00	\$1,165.50
03/08/2023	PJL	PD	Conference with IT regarding global settlement offer and open issues.	0.60	1295.00	\$777.00
03/09/2023	RJF	PD	Telephone conference with Bradford J. Sandler regarding plan terms.	0.30	1695.00	\$508.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/09/2023	BJS	PD	Review and Revise UCC reports	0.40	1595.00	\$638.00
03/10/2023	RJF	PD	Telephone conference with Bradford J. Sandler regarding plan proposal.	0.30	1695.00	\$508.50
03/10/2023	RJF	PD	Review ad hoc group response to settlement proposal and related emails.	0.30	1695.00	\$508.50
03/10/2023	SSC	PD	Review plan counter proposal.	0.10	1275.00	\$127.50
03/10/2023	BJS	PD	Review Settlement Counter	0.10	1595.00	\$159.50
03/10/2023	BJS	PD	Various emails with UCC Profs regarding counter proposal	0.10	1595.00	\$159.50
03/10/2023	BJS	PD	Various emails with B Lohan regarding settlement	0.20	1595.00	\$319.00
03/10/2023	BJS	PD	Review draft UCC response to counter	0.40	1595.00	\$638.00
03/10/2023	PJL	PD	Response to UCC Counter and internal discussion regarding same.	1.60	1295.00	\$2,072.00
03/11/2023	SSC	PD	Review and analyze plan term sheet.	0.20	1275.00	\$255.00
03/13/2023	RJF	PD	Review and comment on plan term sheet, related emails.	0.30	1695.00	\$508.50
03/13/2023	RJF	PD	Review exclusivity motion.	0.10	1695.00	\$169.50
03/13/2023	RJF	PD	UCC Professionals call regarding counter.	0.60	1695.00	\$1,017.00
03/13/2023	SSC	PD	Review plan settlement discussion counter proposal and emails regarding same.	0.20	1275.00	\$255.00
03/13/2023	BJS	PD	Teleconference with Weil regarding settlement	0.30	1595.00	\$478.50
03/13/2023	BJS	PD	Teleconference with RF regarding settlement, Cineplex	0.20	1595.00	\$319.00
03/13/2023	BJS	PD	Review and Revise settlement proposal; Various emails with UCC Profs regarding same	0.40	1595.00	\$638.00
03/13/2023	BJS	PD	Various emails with FTI regarding conv class sensitivity analysis	0.10	1595.00	\$159.50
03/13/2023	BJS	PD	UCC Prof Call regarding settlement	0.60	1595.00	\$957.00
03/13/2023	BJS	PD	Various emails with UCC regarding settlement	0.30	1595.00	\$478.50
03/13/2023	PJL	PD	PWP revised UCC settlement proposal and follow up internally.	0.90	1295.00	\$1,165.50
03/13/2023	PJL	PD	Review extension requests/correspondence.	0.40	1295.00	\$518.00

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03/14/2023	RJF	PD	Emails regarding plan negotiations.	0.30	1695.00	\$508.50
03/14/2023	SSC	PD	Review emails from UCC advisors regarding plan counter.	0.20	1275.00	\$255.00
03/14/2023	BJS	PD	Review exclusivity motion	0.30	1595.00	\$478.50
03/14/2023	BJS	PD	Various emails with UCC regarding exclusivity, UCC reports	0.30	1595.00	\$478.50
03/14/2023	BJS	PD	UCC Call regarding settlement	0.70	1595.00	\$1,116.50
03/14/2023	BJS	PD	Various emails with UCC profs regarding settlement	0.30	1595.00	\$478.50
03/14/2023	BJS	PD	Various emails with K Gwynne regarding settlement	0.10	1595.00	\$159.50
03/14/2023	BJS	PD	Teleconference with K Gwynne regarding settlement	0.20	1595.00	\$319.00
03/19/2023	BJS	PD	Various emails with S Simms regarding settlement	0.10	1595.00	\$159.50
03/20/2023	RJF	PD	Review lenders' counteroffer, related emails.	0.30	1695.00	\$508.50
03/20/2023	BJS	PD	Attention to settlement	0.40	1595.00	\$638.00
03/20/2023	BJS	PD	Teleconference with S Simms regarding settlement	0.20	1595.00	\$319.00
03/20/2023	BJS	PD	2nd call with S Simms regarding settlement	0.10	1595.00	\$159.50
03/20/2023	BJS	PD	Review revised settlement proposal; Various emails with PSZJ/Weil regarding same	0.20	1595.00	\$319.00
03/21/2023	RJF	PD	Call with professionals regarding plan counter.	0.70	1695.00	\$1,186.50
03/21/2023	RJF	PD	Review markup of term sheet and related emails.	0.30	1695.00	\$508.50
03/21/2023	RJF	PD	Telephone conference with Bradford J. Sandler regarding settlement terms.	0.40	1695.00	\$678.00
03/21/2023	BJS	PD	Attention to settlement	1.00	1595.00	\$1,595.00
03/21/2023	BJS	PD	Various emails with K Gwynne regarding settlement	0.20	1595.00	\$319.00
03/21/2023	BJS	PD	Review FTI report regarding settlement	0.20	1595.00	\$319.00
03/22/2023	RJF	PD	Emails regarding exculpation issue.	0.10	1695.00	\$169.50
03/22/2023	BJS	PD	Teleconference with R Tucker regarding plan/settlement issues	0.50	1595.00	\$797.50
03/22/2023	PJL	PD	Conference call with B. Sandler regarding Lender offer, including review of same.	0.80	1295.00	\$1,036.00
03/23/2023	RJF	PD	Telephone conferences with Bradford J. Sandler regarding plan issues.	0.50	1695.00	\$847.50

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/23/2023	RJF	PD	Emails Simms regarding plan issues.	0.20	1695.00	\$339.00
03/23/2023	SSC	PD	Review CW settlement update and related emails.	0.20	1275.00	\$255.00
03/23/2023	BJS	PD	Teleconference with S Simms regarding settlement	0.20	1595.00	\$319.00
03/23/2023	BJS	PD	Various emails with FTI/Weil/PSZJ regarding settlement	0.30	1595.00	\$478.50
03/23/2023	BJS	PD	Various emails with B Lehané regarding settlement; Various emails with S Simms regarding Realty Income	0.20	1595.00	\$319.00
03/23/2023	BJS	PD	Various emails with R Chadwick regarding settlement	0.30	1595.00	\$478.50
03/23/2023	PJL	PD	Review plan settlement term sheet and discuss with B. Sandler.	1.10	1295.00	\$1,424.50
03/24/2023	RJF	PD	Review inbound RSA and Plan Term Sheet.	1.00	1695.00	\$1,695.00
03/24/2023	RJF	PD	Emails with UCC advisors regarding inbound RSA and Plan Term Sheet.	0.50	1695.00	\$847.50
03/24/2023	BJS	PD	Review RSA docs; Various emails with UCC Profs regarding same	2.00	1595.00	\$3,190.00
03/24/2023	PJL	PD	Review updated offer from Lender.	1.40	1295.00	\$1,813.00
03/25/2023	CHM	PD	Review term sheet and run redline; circulate.	1.60	925.00	\$1,480.00
03/25/2023	RJF	PD	Review RSA and Plan Term Sheet.	0.90	1695.00	\$1,525.50
03/25/2023	RJF	PD	Internal emails regarding RSA and Plan Term Sheet.	0.30	1695.00	\$508.50
03/25/2023	SSC	PD	Review and revise plan term sheet.	2.50	1275.00	\$3,187.50
03/25/2023	SSC	PD	Telephone conference with B. Sandler regarding revise plan term sheet.	0.10	1275.00	\$127.50
03/25/2023	SSC	PD	Correspond with B. Sandler and R. Feinstein regarding plan term sheet edits.	0.30	1275.00	\$382.50
03/25/2023	SSC	PD	Further review and revise plan term sheet.	1.70	1275.00	\$2,167.50
03/25/2023	SSC	PD	Telephone conference with C. Mackle and B. Sandler (partial) regarding plan term sheet edits.	1.10	1275.00	\$1,402.50
03/25/2023	SSC	PD	Review and analyze RSA.	0.20	1275.00	\$255.00
03/25/2023	BJS	PD	Review and Revise Plan Term Sheet; Various conferences with SC regarding same; Various conferences with SC, CM regarding same; Various emails with PSZJ regarding same; Various emails	3.00	1595.00	\$4,785.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
			with UCC Profs regarding same			
03/26/2023	SSC	PD	UCC advisor call regarding plan term sheet edits.	1.00	1275.00	\$1,275.00
03/26/2023	SSC	PD	Telephone conference with B. Sandler regarding further plan term sheet edits.	0.20	1275.00	\$255.00
03/26/2023	SSC	PD	Telephone conference with C. Mackle regarding further plan term sheet edits.	0.10	1275.00	\$127.50
03/26/2023	SSC	PD	Telephone conference with T. Heckel regarding plan term sheet.	0.10	1275.00	\$127.50
03/26/2023	SSC	PD	Telephone conferences with A. Senoussi regarding plan term sheet edits.	0.20	1275.00	\$255.00
03/26/2023	SSC	PD	Telephone conference with B. Sandler regarding plan term sheet edit.	0.10	1275.00	\$127.50
03/26/2023	SSC	PD	Review and revise plan term sheet.	0.30	1275.00	\$382.50
03/26/2023	BJS	PD	UCC Prof Call regarding plan term sheet page turn call; Review and Revise PTS; Various conferences with SC regarding same; Various emails with Lenders regarding same; Various emails with UCC Profs regarding same	2.50	1595.00	\$3,987.50
03/27/2023	RJF	PD	Review AHG's response to committee's last proposal.	0.30	1695.00	\$508.50
03/27/2023	RJF	PD	Internal emails regarding AHG's response to committee's last proposal.	0.40	1695.00	\$678.00
03/27/2023	RJF	PD	Emails regarding counter.	0.40	1695.00	\$678.00
03/27/2023	RJF	PD	Call with UCC advisors regarding counteroffer, status conference.	1.20	1695.00	\$2,034.00
03/27/2023	SSC	PD	Review and analyze revised plan term sheet, RSA and revise same.	1.00	1275.00	\$1,275.00
03/27/2023	SSC	PD	UCC advisor call regarding revised plan term sheet.	1.20	1275.00	\$1,530.00
03/27/2023	SSC	PD	Correspond with ad hoc lender group regarding plan term sheet edits.	0.10	1275.00	\$127.50
03/27/2023	SSC	PD	Correspond with ad hoc lender group regarding plan term sheet edits.	0.10	1275.00	\$127.50
03/27/2023	SSC	PD	Review further revised plan term sheet and correspond regarding same.	0.80	1275.00	\$1,020.00
03/27/2023	BJS	PD	UCC Prof call regarding settlement	1.00	1595.00	\$1,595.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/27/2023	BJS	PD	Various emails with Lenders/Debtors regarding settlement; Various emails with UCC Profs regarding settlement; Teleconference with SC regarding settlement	1.50	1595.00	\$2,392.50
03/27/2023	BJS	PD	Various emails with UCC regarding status conference	0.30	1595.00	\$478.50
03/27/2023	PJL	PD	Review revised term sheet sent by S. Cho.	0.20	1295.00	\$259.00
03/27/2023	PJL	PD	Review restructuring term sheet.	0.90	1295.00	\$1,165.50
03/28/2023	MBL	PD	Review revised RSA and term sheet.	0.40	1445.00	\$578.00
03/28/2023	RJF	PD	Review markup of plan term sheet and related emails.	0.30	1695.00	\$508.50
03/28/2023	RJF	PD	Telephone conferences with Simms regarding markup of plan term sheet and related emails.	0.30	1695.00	\$508.50
03/28/2023	RJF	PD	Telephone conference with Bradford J. Sandler regarding markup of plan term sheet and related emails.	0.10	1695.00	\$169.50
03/28/2023	RJF	PD	All hands call regarding RSA term sheet.	0.40	1695.00	\$678.00
03/28/2023	RJF	PD	Followup calls with UCC professionals.	0.20	1695.00	\$339.00
03/28/2023	RJF	PD	Attend status conference regarding plan.	0.50	1695.00	\$847.50
03/28/2023	SSC	PD	Attend portions of group call with K&E and lenders regarding open term sheet items.	0.40	1275.00	\$510.00
03/28/2023	SSC	PD	Review comments to plan term sheet.	0.20	1275.00	\$255.00
03/28/2023	SSC	PD	Review revised plan term sheet and open issues.	0.50	1275.00	\$637.50
03/28/2023	SSC	PD	Review email correspondence regarding plan status.	0.10	1275.00	\$127.50
03/28/2023	BJS	PD	Teleconference with Debtors/UCC/Lenders regarding settlement	0.50	1595.00	\$797.50
03/28/2023	BJS	PD	UCC Prof Call regarding settlement	0.30	1595.00	\$478.50
03/28/2023	BJS	PD	Attention to status conference	0.50	1595.00	\$797.50
03/28/2023	BJS	PD	Various emails with PSZJ/Weil regarding settlement	1.00	1595.00	\$1,595.00
03/28/2023	BJS	PD	Teleconference with SC regarding settlement	0.30	1595.00	\$478.50
03/28/2023	BJS	PD	Various emails with Lenders regarding settlement	0.20	1595.00	\$319.00
03/28/2023	PJL	PD	Review settlement correspondence and internal discussion with B. Sandler regarding same.	1.80	1295.00	\$2,331.00

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				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
03/29/2023	JJK	PD	Review plan/DS issues.	1.00	1175.00	\$1,175.00
03/29/2023	MBL	PD	Review status conference updates re plan and RSA status.	0.20	1445.00	\$289.00
03/29/2023	SSC	PD	Telephone conference with Z. Lanier regarding plan term sheet.	0.10	1275.00	\$127.50
03/29/2023	BJS	PD	Various emails with PSZJ regarding plan issues	0.30	1595.00	\$478.50
03/29/2023	BJS	PD	Various emails with FTI regarding settlement	0.20	1595.00	\$319.00
03/29/2023	BJS	PD	Teleconference with T Cobb regarding plan issues/insurance concerns	0.50	1595.00	\$797.50
03/29/2023	BJS	PD	Teleconference with R Tucker regarding RSA	0.30	1595.00	\$478.50
03/29/2023	BJS	PD	Various emails with S Star regarding RSA	0.10	1595.00	\$159.50
03/29/2023	BJS	PD	Various emails with SC regarding settlement; Teleconference with SC regarding same	0.40	1595.00	\$638.00
03/29/2023	KLL	PD	Review court notice on updated setting for confirmation hearing.	0.20	545.00	\$109.00
03/30/2023	RJF	PD	Review draft notice of RSA.	0.10	1695.00	\$169.50
03/30/2023	RJF	PD	Emails Levine regarding notice of RSA.	0.10	1695.00	\$169.50
03/30/2023	BJS	PD	Teleconference with R Tucker regarding plan analysis	0.50	1595.00	\$797.50
03/30/2023	BJS	PD	Review Assumption Motion	0.20	1595.00	\$319.00
03/30/2023	BJS	PD	Attention to settlement, plan issues; Teleconference with SC regarding same	1.00	1595.00	\$1,595.00
03/30/2023	PJL	PD	Internal discussion with B. Sandler regarding plan settlement.	0.60	1295.00	\$777.00
03/30/2023	PJL	PD	Conference with K. Gwynn regarding Trustee issues with plan settlement.	0.40	1295.00	\$518.00
03/30/2023	PJL	PD	Review UCC plan settlement.	0.70	1295.00	\$906.50
03/31/2023	RJF	PD	Emails regarding new status conference.	0.10	1695.00	\$169.50
03/31/2023	RJF	PD	Telephone conference with Theo regarding new status conference.	0.10	1695.00	\$169.50
03/31/2023	RJF	PD	Telephone conference with Bradford J. Sandler regarding new status conference.	0.10	1695.00	\$169.50
03/31/2023	SSC	PD	Attention to trust agreement.	0.20	1275.00	\$255.00

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03/31/2023	BJS	PD	Teleconference with RF regarding status conf, plan issues; Various emails with PSZJ regarding same	0.30	1595.00	\$478.50
03/31/2023	BJS	PD	Various emails with SC regarding LTA	0.30	1595.00	\$478.50
03/31/2023	BJS	PD	Various emails with UCC regarding RSA; Various emails with Weil regarding same	0.20	1595.00	\$319.00
03/31/2023	BJS	PD	Various emails with D Perry regarding plan issues	0.20	1595.00	\$319.00
03/31/2023	PJL	PD	Review committee correspondence and open issues on settlement offer.	1.10	1295.00	\$1,424.50
				75.50		\$110,295.50

Stay Litigation [B140]

03/24/2023	MRS	SL	Review email chain re: motion to file late claim, insurance, and stay	0.10	1095.00	\$109.50
				<u>0.10</u>		<u>\$109.50</u>

TOTAL SERVICES FOR THIS MATTER:

\$433,586.00

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Expenses

10/12/2022	OS	Excelsior Digital, Inv. 82853, SSC	354.78
10/12/2022	OS	Excelsior Digital, Inv. 82853, L. Rodriguez	354.78
02/09/2023	CC	Conference Call [E105] AT&T Conference Call, SSC	3.77
03/01/2023	BM	Business Meal [E111] Eden Wok, working meal, BEL	49.22
03/02/2023	LN	14220.00003 Lexis Charges for 03-02-23	18.26
03/02/2023	RE2	SCAN/COPY (93 @0.10 PER PG)	9.30
03/09/2023	LN	14220.00003 Lexis Charges for 03-09-23	8.77
03/09/2023	LN	14220.00003 Lexis Charges for 03-09-23	90.91
03/27/2023	BB	14220.00003 Bloomberg Charges through 03-27-23	105.30
03/27/2023	LN	14220.00003 Lexis Charges for 03-27-23	9.14
03/27/2023	RE2	SCAN/COPY (43 @0.10 PER PG)	4.30
03/27/2023	RE2	SCAN/COPY (54 @0.10 PER PG)	5.40
03/28/2023	LN	14220.00003 Lexis Charges for 03-28-23	9.14
03/29/2023	LN	14220.00003 Lexis Charges for 03-29-23	9.14
03/31/2023	PAC	Pacer - Court Research	9.50
03/31/2023	RE2	SCAN/COPY (46 @0.10 PER PG)	4.60

Total Expenses for this Matter

\$1,046.31

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REMITTANCE ADVICE

Please include this Remittance with your payment

For current services rendered through: 03/31/2023

Total Fees **\$433,586.00**

Total Expenses **1,046.31**

Total Due on Current Invoice **\$434,632.31**

Outstanding Balance from prior invoices as of 03/31/2023 (May not include recent payments)

<u>A/R Bill Number</u>	<u>Invoice Date</u>	<u>Fees Billed</u>	<u>Expenses Billed</u>	<u>Balance Due</u>
131806	01/31/2023	\$397,785.50	\$954.50	\$79,557.10
132034	03/14/2023	\$361,118.00	\$1,023.57	\$362,141.57

Total Amount Due on Current and Prior Invoices: **\$876,330.98**